

Loan Information					
Property Address					
Submitting Loan Officer Information					
Company			Loan Officer Phone #		
Loan Officer			Loan Officer Email		
Borrower Information					
Borrower Name			Co-Borrower Name		
Borrower Email			Co-Borrower Email		
Title & Escrow Information					
	Current			Requested Change	
Title Company					
Title Phone #					
Title Email					
Title Contact					
Escrow Company					
Escrow Phone #					
Escrow Email					
Escrow Contact					
Vesting (list all individuals that will be on title)				Impounds	
	Current		Requested Change	Current	Requested Change
Borrower 1				Monthly HOI	
Borrower 2				HOI Premium Due Date	
Borrower 3				HOI Paid?	
Borrower 4				Monthly Property Tax	
Current Vesting				Taxes Are Paid?	
Requested Vesting				Escrows	Yes <input type="checkbox"/> No <input type="checkbox"/>
Broker Fees			Loan Information		
	Current		Requested Change	Current	Requested Change
Broker Compensation				First Payment Date	
Broker Comp Paid By	Borrower <input type="checkbox"/>	Lender <input type="checkbox"/>		Estimate Close Date	
Discount Fee				Rate	
Appraisal Fee				Lock Expiration Date	
Appraisal Fee Paid By	Borrower <input type="checkbox"/>	Broker <input type="checkbox"/>	Reimburse <input type="checkbox"/>	Product	
Credit Report				Loan Purpose	
Credit Report Paid By	Borrower <input type="checkbox"/>	Broker <input type="checkbox"/>	Reimburse <input type="checkbox"/>	Term	
Processing Fee				Sales Price	
Underwriting Fee				Appraised Value	
Pest Inspection				Loan Amount	
Owners Title Policy				Property Type	
Owners Title Paid By	Borrower <input type="checkbox"/>	Seller <input type="checkbox"/>		Lender Credit	
Appraisal Re-Inspection				Cash to Close	
Initial Closing Disclosure Required Documents					
<input type="checkbox"/> Hazard Insurance Declarations page and Tax Certificate		<input type="checkbox"/> Title Preliminary Report		<input type="checkbox"/> Title Fee Sheet	
<input type="checkbox"/> Hazard, Flood, and 3 <sup>rd</sup> Party Invoices		<input type="checkbox"/> Current payoff demand (If applicable)		<input type="checkbox"/> Purchase Contract (If applicable)	